

MEDICAID WAIVER CLIENT INTAKE FORM

INTAKE DATE: _____ CLIENT'S PHONE#: _____

CLIENT'S NAME: _____ MALE OR FEMALE _____

ADDRESS: _____ CITY _____ ZIP _____

COUNTY OF RESIDENCE: _____ D.O.B. _____

CLIENT IS AT: HOME HOSPITAL OTHER _____ MEDICAID#: _____

MEDICARE#: _____ SOCIAL SECURITY#: _____

CONTACT PERSON: _____ RELATIONSHIP TO CLIENT: _____

CONTACT PHONE #: _____

DIRECTIONS TO CLIENT'S HOME:

REFERRAL SOURCE: _____ PHONE#: _____

PHYSICIAN: _____ PHONE#: _____

ADDRESS: _____ CITY: _____ ZIP _____

DIAGNOSIS: _____ DIET: _____

DEFICITS IN ADL'S: EATING TOILETING BATHING PERSONAL HYGIENE AMBULATION TRANSFERRING DRESSING

SERVICES NEEDED: HOMEMAKER HOME DELIVERED MEALS IN HOME RESPITE ESCORTED TRANSPORTATION
 ADULT DAY CARE HOME HEALTH INSTITUTIONAL RESPITE

CURRENT SERVICES/PROVIDERS IN PROGRESS:

DISCIPLINE	FREQUENCY	PROVIDER

ADDITIONAL PERTINENT INFORMATION/SPECIAL NEEDS:

FOR OFFICE USE ONLY:

VERIFICATION OF MEDICAID STATUS: YES NO DATE: _____ LOCK-IN STATUS: _____

DATE REFERRAL RECEIVED: _____ DATE CLIENT CONTACTED: _____ BY WHOM: _____