

## Income and Resource Screening Guide

1. Is the client's income below \$2,130 per month? This includes all sources of income before deductions of any kind.
2. Does the client own any land, homes, or other property not including the home they are living in? If the client is renting the home, but also owns a separate home, direct them to discuss this with a Regional worker before admission.
3. Does the client have any income producing property? (Ex: annuities, promissory notes, or other holdings which pay the client a set amount of money) If the client has income producing property direct them to discuss this with a Regional worker before admission.
4. Does the client own (have in their name) more than two vehicles?
5. Does the client own personal property that would be valued at \$5,000 or more?
6. Does the client have whole life insurance? How much is the face value of the policy?
7. Has the client transferred any assets within the last five years? This includes money placed in a trust fund. If the client has had any transfer of assets within the last five years direct them to discuss this transfer with a Regional office worker before admission.
8. Does the client's spouse have more than \$99,540.00 in resources?